PROवित्त WEEKLY MARKET वेद

14th Aug, 2026 to 20th Aug, 2026

MARKET OVERVIEW

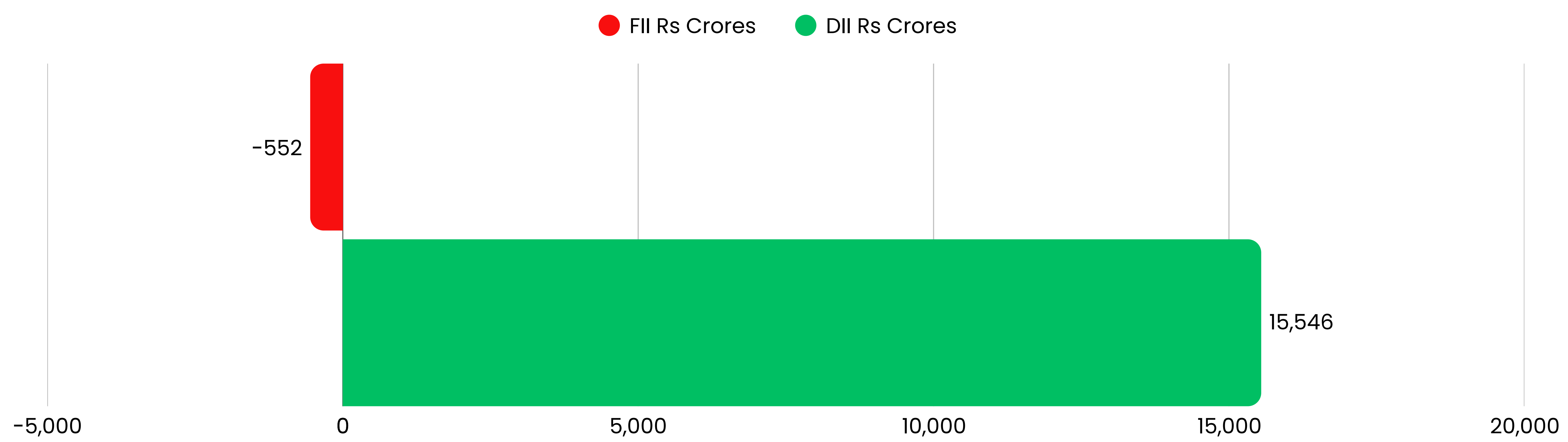
Blockade and Backlash: Iran Tensions Keep Markets on Edge

- Markets stayed cautious as easing US inflation and Fed rate-hold hopes were offset by uncertainty over US-Iran relations and the Strait of Hormuz.
- Sentiment weakened as the US signalled an indefinite naval blockade of Iran, ruled out extending the ceasefire, and Tehran shifted to a "fully offensive" posture.
- Rising crude oil prices, escalating geopolitical tensions and weakness in IT and PSU stocks dragged the indices lower through the week.

INDEX	WEEKLY RETURN	CLOSING PRICE
Nifty 50	-0.67%	24,231
BSE Sensex	-0.69%	77,537
Nifty 500	-0.61%	23,512
Nifty Midcap 150	-0.64%	23,388
Nifty Smallcap 250	-0.15%	18,338

INSTITUTIONAL INVESTMENT TRENDS

- FIIs were net sellers with an outflow of ₹552 crore, reflecting cautious foreign sentiment.
- DIIs were net buyers with a strong inflow of ₹15,546 crore, underscoring robust domestic institutional support.



SECTORAL HIGHLIGHTS

- Media (+2.41%) and Hotels & Restaurants (+1.63%) led the gains, standing out in a mixed market.
- Hardware Technology (-6.27%) and Fertilizers (-2.36%) were the biggest laggards, dragging sentiment lower.

Media 2.41%	Hotels & Restaurants 1.63%	Food, Bev. & Tobacco 1.27%	Realty 1.24%	Retailing 1.22%	Textiles & Apparel 0.99%
Forest Materials 0.75%	Commercial Services 0.66%	Automobiles & Auto Comp. 0.47%	Telecom Services 0.33%	Healthcare 0.27%	General Industrials 0.24%
Diversified Consumer -0.14%	Transport -0.32%	Consumer Durables -0.48%	Chemicals & Petrochem. -0.51%	Banking & Finance -0.52%	Diversified -0.59%
Pharma -0.63%	Metals & Mining -0.78%	FMCG -0.81%	Cement & Construction -0.84%	Oil & Gas -1.08%	Others -1.54%
Software & Services -1.58%	Utilities -1.58%	Telecom-munication -1.72%	Fertilizers -2.36%	Hardware Technology -6.27%	

KEY MACRO ECONOMIC DATA (INDIA)

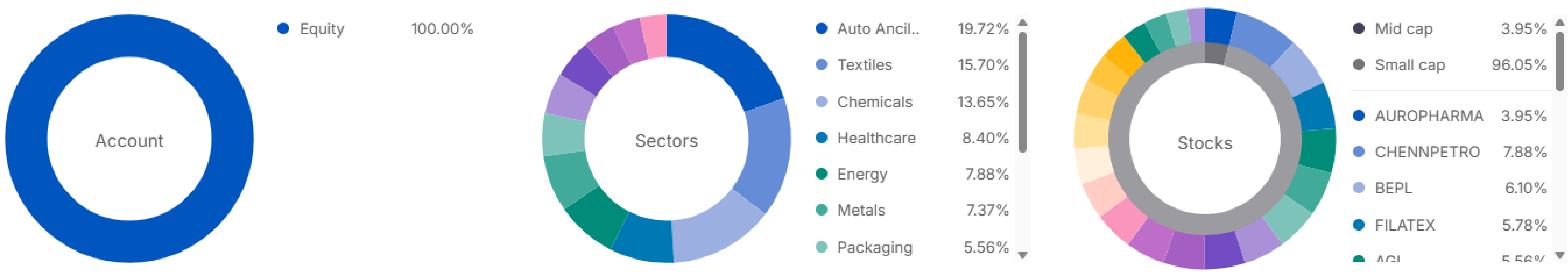
DATA	FREQUENCY	LAST UPDATE	VALUE
INFLATION RATE (CPI)	Monthly	July - 2026	4.45%
INTEREST RATE	Daily	05 - Aug	5.25%
UNEMPLOYMENT RATE	Monthly	July-2026	5.10%
GDP	Yearly	2025	$3.8 Trillion
GDP Annual GROWTH RATE	Quarterly	Mar-2026	7.80%
GDP PER CAPITA	Yearly	2025	$2880
10-YEAR GOVERNMENT BOND YIELD	Daily	Aug- 2026	6.83%

GLOBAL EQUITY MARKET OVERVIEW

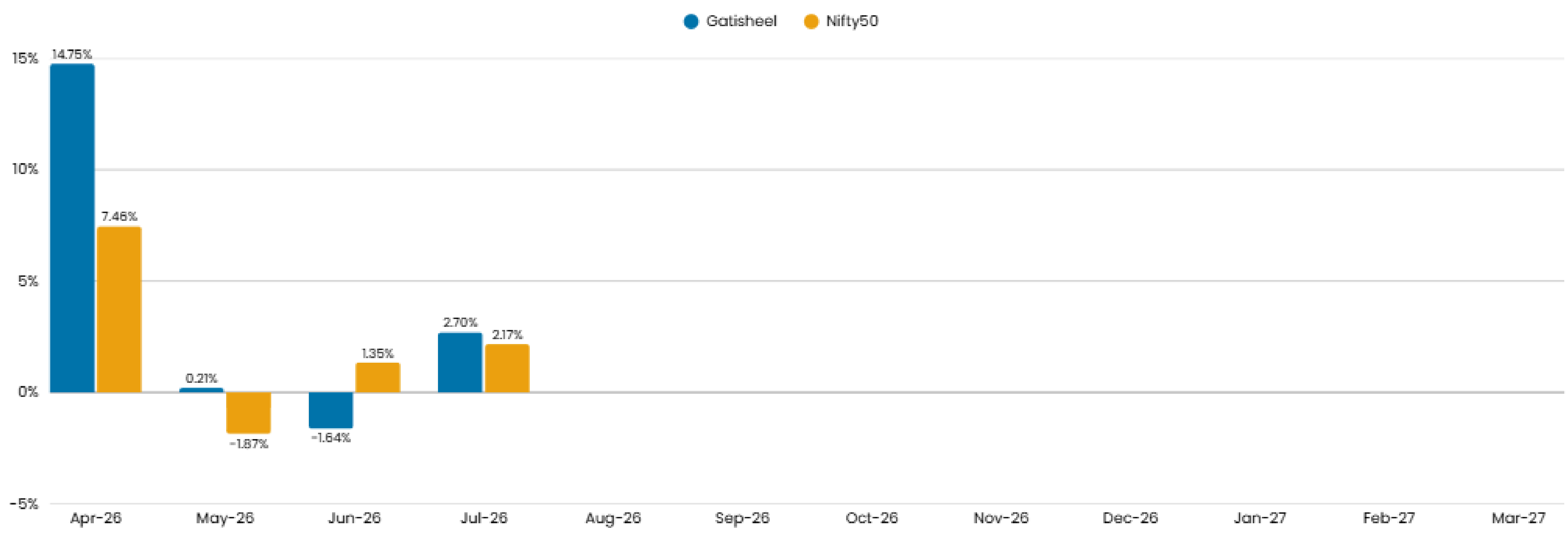
- Hang Seng (+1.14%) was the sole gainer, while S&P 500 (-0.51%) held up best among the decliners.
- Nikkei 225 (-2.08%) and CAC 40 (-2.04%) were the weakest performers, leading a broad global sell-off.

HK Hong Kong	CN China	JP Japan	US USA
Hang Seng	**SSE Composite**	**Nikkei 225**	**Dow Jones**
25,730	3,903	66,120	53,463
1.14%	-1.09%	-2.08%	-0.57%
US USA	GB UK	FR France	DE Germany
S&P 500	**FTSE 100**	**CAC 40**	**DAX**
7,707	10,714	8,474	25,984
-0.51%	-0.52%	-2.04%	-1.20%

SECTOR & STOCK ALLOCATION - JULY 2026



PERFORMANCE COMPARISON: PROवित्त GATIशील VS NIFTY 50 (APR 2026–JULY 2026)



Note: FY 2026–27 (till date): Proवित्त Gatiशील return 16.15% (including dividend), compared to Nifty 50 return of 9.18%.

MUTUAL FUND MODEL PORTFOLIO : JULY
(01 JULY 2026 – 31 JULY 2026)

PORTFOLIO	OBJECTIVE	ASSET ALLOCATION	PORTFOLIO AGE	XIRR JUNE 2026	XIRR JULY 2026
Portfolio-1	Wealth Creation	94% Equity/ 6% Debt	10 Years 8 Months	14.84%	14.80%
Portfolio-2	Wealth Creation	90% Equity/ 10% Debt	8 Years 8 Months	15.38%	15.40%
Portfolio-3	Education	95% Equity/ 5% Hybrid	8 Years 12 Months	16.09%	16.03%
Portfolio-4	Retirement	95% Equity/ 5% Hybrid	5 Years 8 Months	18.12%	17.94%
Portfolio-5	Wealth Creation	96% Equity/ 4% Debt	6 Years 7 Months	14.89%	14.83%

Key Insights

- The portfolios delivered XIRR returns ranging from 14.80% to 17.94% in July 2026, with Portfolio-4 (Retirement) leading as the top performer, reflecting the strength of hybrid allocation strategies in the current market environment.
- All portfolios held firm around their strong June levels, staying resilient in the 14.80% to 17.94% range even as escalating geopolitical tensions and surging crude oil prices tested the broader market during the month.
- Despite short-term fluctuations, the portfolios maintain a strong long-term track record, and staying invested across equity-dominant allocations continues to be the key driver of consistent compounding.

A GLOBAL BOND ROUT: YIELDS HIT 19-YEAR HIGHS AS THE WORLD’S DEBT REPRICES

Deficits, oil-driven inflation and a record debt deluge lift long-term yields **— stocks wobble worldwide**

THE 30-YEAR · US

5.33%

The US 30-year Treasury yield topped **5.33%** , its highest since **2007** — up from ~4.7% before the Iran war.

THE 10-YEAR · US

4.75%

The 10-year yield climbed to **4.75%** , a 19-month high. It drives **mortgages, auto and business loans** — borrowing gets costlier.

NOT JUST THE US

GLOBAL

Japan's 10-year JGB neared a 30-year peak at **2.95%** . **Germany, France and the UK** hit multi-year highs too — a broad repricing.

THE DEBT DELUGE

$1.7 TN

US corporate bond issuance hit a record **$1.7 trillion YTD** , up **27% YoY** , crowding out demand for government debt.

THE TRIGGERS

3 FORCES

Widening **fiscal deficits** , **oil above $91/bbl** stoking inflation, and a **flood of new debt** — all lifting yields.

THE FALLOUT

NASDAQ -1.3%

Higher yields dim equity valuations: **S&P -0.7%, Nasdaq -1.3%** . Indian markets felt the ripple before **US Treasury measures** eased the stress.

Email: info@provittconsultants.com | Principal Officer Email: shalini@provittconsultants.com
Toll-Free Number: 1800 202 3772 | Contact No.: +91-9266207888
Address: Plot No 7, Third Floor, Block C, Pocket 8, Sector 17, Dwarka, New Delhi–110078
SEBI Registration No.: INA000018276 | BASL Registration No.: BASL2029 | Registration Type: Non-Individual
Validity: Valid from 25/07/2023 until suspended or cancelled in accordance with SEBI regulations